Raymond Mashni, PLC
Attorney at Law

Client Pre-Consultation Checklist

To assist in making your consultation most beneficial, please bring a copy of the following documents:

- ☐ Warranty Deed and RECORDED MORTGAGE or your Land Contract. You can obtain a copy of these documents at the Register of Deed's Office.
- ☐ CURRENT PROPERTY TAX STATEMENT
- ☐ LAST TWO YEARS OF 1040 TAX RETURNS INCLUDING W-2's
- ☐ CURRENT PAY-STUBS OR DOCUMENTED Y-T-D EARNINGS THAT INCLUDE ITEMIZATION OF ALL DEDUCTIONS FOR ONE (1) year prior to filing
- ☐ LIFE INSURANCE, IRA, ERISA, KEOGH, or other types of pension or profit sharing policies.
- ☐ CURRENT PROOF OF INSURANCE FOR YOUR HOME AND VEHICLES(S) INCLUDING RECREATIONAL
- ☐ TITLES TO VEHICLES(S) INCLUDING RECREATION. If you do not have a title, bring CURRENT REGISTRATION
- ☐ ONE (1) year BANK STATEMENTS
- ☐ COPY OF ALL JUDGEMENT OF DIVORCE(S); current Domestic Support Order and former spouses name and address
- ☐ OBTAIN ALL THREE (3) CREDIT REPORTS WITH ADDRESSES; EXPERIAN, TRANS UNION & EQUIFAX
- ☐ Copy of Driver's License or State ID AND Social Security Card